

FREE CLE WEBINAR

HOW TO COVER EXTENDED & LONG-TERM CARE COSTS



Join our complimentary and virtual CLE.

This program discusses the use of long-term care insurance to provide care for aging individuals and its impact on wealth transfer. We also discuss tax opportunities for business owners who want to leverage their businesses to protect themselves and their family members. Additionally, we cover Medicaid planning and various products available to address this need.



SPEAKER

NIRAJ CHHABRA,
CFP®, MBA, CLTC, CRPC®
FINANCIAL PLANNER AT
SIDEBAR ADVISORS

CLE TOPIC

HOW TO COVER EXTENDED &
LONG-TERM CARE COSTS:

APPROVED FOR 1.0 NJ CLE CREDITS, 1.0 NY CLE CREDITS
(APPROVED JURISDICTION POLICY)

HOSTED BY: NIRAJ CHHABRA, MBA, CFP®, CLTC®, FINANCIAL
ADVISOR WITH SIDEBAR ADVISORS, LLC



GUEST SPEAKER

LINDA J. PETERSON, ESQ.
ELDER LAW, ESTATE
PLANNING, TRUSTS & ESTATE
ADMINISTRATION
THE LAW OFFICE OF LINDA J.
PETERSON



WEDNESDAY,
25 JANUARY, 2023
12:00 – 1:00 pm EST



LINK TO JOIN WILL BE
PROVIDED UPON RSVP

Please RSVP with Rylie at
Rylie.wicoff@sidebaradvisors.com

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